

NOTICE OF SATISFACTION OF CONDITIONS

**Mytilineos Financial Partners S.A.,
(the “Issuer”)**

€500,000,000 2.50% Senior Notes due 2024

October 16, 2024

This notice should be read in conjunction with (i) the Offering Memorandum dated November 22, 2019 in respect of the issuance of €500,000,000 2.50% Senior Secured Notes due 2024 (the “Notes”), (ii) the terms and conditions of the Notes, (iii) the redemption documents in relation to the redemption of €500,000,000 of outstanding Notes on October 17, 2024, (iv) paragraph 5(a) of the Notes and Section 3.07(a) of the indenture dated as of November 29, 2019 between, among others, HSBC Corporate Trustee Company (UK) Limited, as trustee (the “Trustee”) and HSBC Bank plc, as paying agent, registrar and transfer agent (the “Indenture”) and (v) the notice of conditional redemption of the Notes dated October 7, 2024 (the “Notice of Conditional Redemption”). Capitalized terms have the meanings given to them in the Indenture. The terms and conditions of the redemption are as follows:

Redemption of the outstanding Regulation S Notes:

ISIN: XS2010038144

Common Code: 201003814

1. Pursuant to Section 3.07(a) of the Indenture, paragraph 5(a) of the Notes and the Notice of Conditional Redemption, on October 7, 2024 (the “Redemption Date”), the Issuer will redeem all outstanding Notes in the aggregate principal amount of €500,000,000. Additionally, the Issuer confirms that the following condition, as set out in the Notice of Conditional Redemption, is expected to be satisfied on October 17, 2024: the completion by the Issuer of refinancing actions providing sufficient net cash proceeds to the Issuer to fund the Redemption Price (the “Refinancing Condition”).
2. The redemption price comprises (i) the principal amount of outstanding Notes amounting to €500,000,000, and (ii) accrued and unpaid interest up to, but excluding, the Redemption Date (together, the “Redemption Price”).
3. The record date for the redemption shall be October 16, 2024.
4. The Notes, to the extent issued in definitive form, shall be surrendered to the Paying Agent. For all Notes surrendered in book-entry form, payment of the Redemption Price will be made through the facilities of Euroclear or Clearstream, as applicable, in the usual manner.
5. No representation is being made by the Issuer as to the correctness and accuracy of the ISIN and Common Code numbers in respect of the Regulation S Notes.