

**MYTILINEOS S.A. – GROUP OF COMPANIES**  
**Announcement of regulated information pursuant to law 3556/2007**

The Company under the name “MYTILINEOS S.A. – GROUP OF COMPANIES” hereby announces, pursuant to para. 5, article 9 of law 3556/2007 and by virtue of the approving decision of the Board of Directors of the Stock Exchange, dated 13/12/2007, regarding the listing for trading of the new shares which derived from the decrease of the nominal value of the Company’s share from €2.55 to €1.07 with the issuance of 68,190,531 new common registered shares and the share capital increase through capitalization of a reserve amounting to €876,735.61 for the purpose of rounding the new par value of the shares, that that share capital of the Company currently amounts to €125,080,916.71, divided into 116,898,053 incorporeal common registered shares of a par value of €1.07 each.