

MYTILINEOS HOLDINGS S.A.

Announcement of Regulated Information in accordance to article 9 par. 5 under Law 3556/2007 - New Share Capital

"MYTILINEOS HOLDINGS S.A." wishes to inform investors that, the Company's share capital amounts to EUR 125,173,241.66, divided into 116.984.338 ordinary shares with 110.377.270 voting rights, of nominal value EUR 1.07. We note that the 6.607.608 own shares are considered Non-Voting regarding Corporate matters.

The present announcement is published in accordance to the provisions of article 21 of Law 3556/2007 and has been posted on the company's website (www.mytilneos.gr).