

MYTILINEOS HOLDINGS S.A.

Announcement of Regulated Information in accordance to article 9 par. 5 under Law 3556/2007 - New Share Capital

"MYTILINEOS HOLDINGS S.A." wishes to inform investors that, following the completion of a share capital increase following exercise of call options for shares of the Company (stock option), the Company's share capital amounts to EUR 125,173,241.66, divided into 116.984.338 ordinary shares of nominal value EUR 1.07.

The shares of new nominal value began trading on the Athens Stock Exchange on 14.01.2008. The present announcement is published in accordance to the provisions of article 21 of Law 3556/2007 and has been posted on the company's website (www.mytilneos.gr).