

MYTILINEOS FINANCIAL PARTNERS S.A.

NOTICE OF CONDITIONAL REDEMPTION

**€500.0 million aggregate
principal amount of 2.50% Senior
Notes due 2024**

Regulation S:

XS2010038144

201003814

Mytilineos Financial Partners S.A. (the “Issuer”) gives notice to the holders of €500,000,000 aggregate principal amount of 2.50% Senior Notes due 2024 (the “Notes”) of redemption in full of the outstanding Notes in accordance with paragraph 5(a) of the Notes and Section 3.07(a) of the indenture dated as of November 29, 2019 (the “Indenture”) between, among others, HSBC Corporate Trustee Company (UK) Limited, as trustee (the “Trustee”) and HSBC Bank plc, as paying agent, transfer agent and registrar. All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture. This notice of conditional redemption is irrevocable but subject to the Refinancing Condition (as defined below). The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be October 17, 2024 (the “Redemption Date”) and the record date will be October 16, 2024.
2. The Notes will be redeemed at a redemption price (the “Redemption Price”) of:
 - a. 100.0% of the principal amount thereof, plus
 - b. accrued and unpaid interest thereon to, but excluding, the Redemption Date.
3. The redemption is conditional upon the completion by the Issuer of refinancing actions providing sufficient net cash proceeds to the Issuer to fund the Redemption Price (the “Refinancing Condition”). Accordingly, none of the Notes shall be deemed due and payable on the Redemption Date unless and until the Refinancing Condition set forth herein is satisfied or waived by the Issuer.
4. In the event that the Refinancing Condition will not have been satisfied (or waived by the Issuer in its sole discretion) by the Business Day before the date falling sixty days after the date hereof, the redemption of the Notes will not occur, and this notice of conditional redemption will be automatically rescinded. The Issuer will notify holders of the Notes, the Trustee and the Paying Agent at least one Business Day prior to the Redemption Date if the Issuer has elected to postpone the Redemption Date. Additionally, the Issuer will notify holders of the Notes, the Trustee and the Paying Agent at least one Business Day prior to the Redemption Date as to whether the Refinancing Condition has been satisfied.

5. The Paying Agent is HSBC Bank plc, 8 Canada Square, Canary Wharf, London E14 5HQ, United Kingdom.
6. Payment of the Redemption Price will be made through the facilities of Euroclear or Clearstream, as applicable, in the usual manner.
7. Unless the Issuer defaults in paying the Redemption Price, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date.
8. The Notes are being redeemed pursuant to Section 3.07(a) of the Indenture and paragraph 5(a) of the Notes.
9. No representation is made by the Issuer, the Trustee or the Paying Agent as to the correctness of the ISIN, CUSIP or Common Code number either as printed on the Notes or as contained in this notice of conditional redemption. Reliance may be placed only on the other identification numbers printed on the Notes.
10. This notice of conditional redemption is given on October 7, 2024.
11. Upon the redemption, the Notes will be cancelled and any obligation thereunder extinguished, and the Notes will cease to be listed on the Luxembourg Stock Exchange.

For more information or if you have any questions regarding this notice, please contact:

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